



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
DECEMBER 27, 2004
VOL. 51 NO. 155

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady, instances weak. Demand was very light. No trading was reported. Offerings of whole birds was moderate. Bulk parts and meats trading was slow. Offerings are moderate.

EXPORT MARKET HIGHLIGHTS Trading was very slow. Demand was very limited. Supplies were mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-78
FROZEN TURKEYS Y TOMS 28# & UP	69-78
BREASTS 10-12#	125-130
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	80-85
FROZEN TURKEYS Y TOMS 14-24#	69-78
FROZEN TURKEYS Y TOMS 24-28#	69-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL. PER
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8-16 LB HENS

EASTERN REGION 3/	73-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76	-	-	-	-	-	-	-	-

16-24 LB TOMS

EASTERN REGION	67	-	-	-	-	-	-	-	-
CENTRAL REGION	67	-	-	-	-	-	-	-	-
WESTERN REGION	68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 DECEMBER 2004.

Holiday schedules limited buyer and seller interest for current negotiations. Trading centered on fresh white meat items for fill-in deliveries. Fresh breast trim moved at 140. Some areas were still digging out from last week's snow storms.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.80	100
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	40.00	16
DRUMSTICKS, TOM--FRESH		W	40.00	40
DRUMSTICKS, HEN		W	39.00	5
WINGS, FULL-CUT, TOM		R	49.00	6
WINGS, FULL-CUT, HEN		T	53.00	5
WINGS, V-TYPE, TOM		R	56.00	88
WINGS, V-TYPE, HEN				
NECKS, TOM		R	29.00	2
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	180.33	120
BREASTS, B/S, TOM--FRESH 3/	206.00-210.00		209.72	116
THIGH MEAT		W	86.00	80
THIGH MEAT--FRESH		R	91.00	40
BREAST TRIM MEAT		R	139.00	120
SCAPULA MEAT		M	122.00	2
TENDERLOINS				
DESTRAPPED TENDERS		W	176.00	40
DESTRAPPED TENDERS--FRESH	192.00-193.00		192.75	57
WING MEAT WITH SKIN		R	100.00	12
MECHANICALLY SEPARATED 4/		W	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		R	19.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		R	39.00	40
WINGS FULL-CUT - TOMS		M	47.00	26
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		R	18.00	40
THIGH MEAT - FROZEN		R	84.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.